



**Legacy  
Giving**

# Charitable Gift Annuity



## Would You Like Secure Fixed Payments for Life?

If you are looking for a way to secure your future, a charitable gift annuity could be the answer. Not only will you help save and protect wildlife, but you will receive the security of fixed payments for your lifetime backed by our organization. Now is the time to lock in a rate based on your age. To find out your annuity rate and learn more about establishing a charitable gift annuity, please give us a call at (619) 557-3947.

## In Giving, You Receive

The charitable gift annuity (CGA) is a planning tool that recognizes that the rewards of giving begin with the desire to make a gift. It also recognizes that a charitable gift can have many benefits beyond helping a charity.

With a CGA, a donor transfers cash or property to San Diego Zoo Wildlife Alliance (SDZWA). In return, we agree to make fixed payments for life to you, you and a loved one, or another person you designate. The specific rate is based on the age of the person who receives the payments. Contact us today for your personal rate. After all payments have been made, we will receive the remaining value of your gift to continue saving and protecting wildlife.

## How a Gift Annuity Works

1. In a written agreement, you give your asset to SDZWA.
2. Payments are made to you in regular installments for the rest of your life. A portion of the payments could be tax-free. You also receive a tax deduction in the year you make the gift.
3. The remainder value of your gift goes to SDZWA.



**STOCK, CASH, OR PROPERTY**



**GIFT ANNUITY**



**YOU**



**SAN DIEGO ZOO  
WILDLIFE ALLIANCE**

SAN DIEGO ZOO WILDLIFE ALLIANCE | PO BOX 120551 SAN DIEGO, CA 92112-0551 | (619) 557-3947 | DONATIONS@SDZWA.ORG | ZOOLEGACY.ORG

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